

**Form ADV Part 2B - Brochure Supplement  
Item 1: Cover Page  
February 7, 2023**

**Jared L. Pestcoe  
CRD# 6811900**

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Mansfield, Texas 76063**

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Irving, TX 75038**

**Phone: (817) 405 - 4014  
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This brochure supplement provides information about Jared Pestcoe that supplements our brochure. You should have received a copy of that brochure. Please contact Mr. Schulz, Chief Compliance Officer if you did not receive Schulz Wealth, Ltd.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Mr. Pestcoe is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2: Educational Background & Business Experience

**Jared Louis Pestcoe**

**Year of Birth:** 1994

### **Educational Background:**

2017; University of Pittsburgh; BBA Finance

### **Business Background:**

- 05/2022 – Present -Schulz Wealth, Ltd; Operations Manager \*as of 01/2023 obtained registration as an Investment Adviser Representative
- 02/2021 – 03/2022 – Dynasty Financial Partners; VP of Network Development
- 03/2019 – 02/2021 – TD Ameritrade; Sales Support Specialist
- 06/2017 – 03/2019 – The Vanguard Group, Inc.; Registered Person

### **Exams, Licenses & Other Professional Designations:**

- 01/2023 – Series 65 Exam

### **Series 65**

The examination, called the Series 65 exam, is designed to qualify candidates as an investment adviser representative. The exam covers topics that have been determined to be necessary to understand to provide investment advice to clients.

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to the evaluation of Mr. Pestcoe.

## Item 4: Other Business Activities

Mr. Pestcoe has no other business activities outside of his role with the Firm that are investment-related, or that represent a substantial amount (i.e., more than 10%) of his time or income.

## Item 5: Additional Compensation

Mr. Pestcoe does not receive any other economic benefit for providing advisory services in addition to advisory fees.

## Item 6: Supervision

Mr. Pestcoe reports to Mr. Schulz. Mr. Schulz is the principal and Chief Compliance Officer and as such has no internal supervision placed over him. He is, however, bound by our firm's Code of Ethics. Please contact Mr. Schulz if you have any questions about this brochure supplement at (817) 405-4014.